



FACT SHEET

Headquartered in Vancouver, British Columbia, Metal Mountain Resources Inc. (“Metal Mountain”) is focused on the acquisition, exploration and development of both base and precious metals properties. The Company’s officers, directors, and advisors combined have over 250 years of experience in the mining and exploration industry, in both the public and private sector. The Company’s main focus is the advancement of its two flagship properties: The Dome Mountain Mine (gold/silver) and the Big Onion Project (copper/molybdenum).

OFFICERS & MANAGEMENT

Lloyd Tattersall: President, CEO, Senior Founder & Director
45 years of mineral exploration experience. Prospected for major mining companies. He founded and brought 3 mineral resource companies to trade on a Canadian exchange. Lloyd was CEO/ President and/or Director of 4 publicly traded resource companies.

David Pow, P. Eng: Director and Senior Mining Engineer, Manager of Property Development and Exploration Programs
Graduated from the University of British Columbia with a Bachelor of Applied Science (Mineral Engineering) and has 32 years of experience in private and government services. Was District Manager for the Ministry of Energy and Mines, David was responsible for professional and administrative staff for mining activity in 40% of British Columbia.

Egil Livgard, P.Eng: Director
Graduated with a degree in Bachelor of Science in geology from the University of British Columbia in 1960. Has worked as a geologist and administrator in various capacities in exploration, mine geology, mine engineering, mine management and consultant for over 44 years.

Douglas R.G. Watt: Director
Senior Metallurgist, Director Graduated from the University of British Columbia with a Bachelor of Applied Science (Mineral Engineering) and has 32 years of experience in private and government services. Doug was District Manager for the Ministry of Energy and Mines, David was responsible for professional and administrative staff for mining activity in 40% of British Columbia.

Al Kamdar, CMA: CFO
Obtained his Certified Management Accountant designation in 1988 and has over 23 years of experience in financial & business planning, finance, accounting, operations, human resources, information technology and business development.

Merna Tattersall: Executive Vice President of Corporate Administration & Director
Actively involved in mineral exploration for over 40 years. Merna founded a resource company and as president and director brought it to trade on a Canadian Stock Exchange and over the counter trading in the United States.

Peter Fox, B.Sc, M.Sc, Ph D: Senior Geologist
Has consulted to major mining companies of North America as well as several junior companies with prospects located worldwide. He has authored technical publications and professional presentations, is a member of the Society of Economic Geologists, the Canadian Institute of Mining and Metallurgy, the Association of Professional Engineers and Geoscientists of British Columbia and a past chairman of Vancouver’s Mining and Exploration Group.

Daryl J. Hanson, P. Eng: Project Manager, Dome Mountain Mine & Big Onion Project
Graduated from the University of British Columbia in 1971 with a Bachelor of Applied Science in Geological Engineering. Daryl has 28 years experience in mineral exploration, project development, and mine operations in the Yukon and British Columbia and 8 years experience as a Mines Inspector with the B.C. Provincial Government.

Kevin Tattersall: COO
35 years of mineral and oil and gas exploration experience. Certified in Reservoir Engineering (OGCI Tulsa Oklahoma), Kevin is also Well Site Supervisor certified from the Petroleum Institute of Calgary Alberta. He cofounded three publicly trading companies and has worked as VP of Operations for two junior oil & gas exploration companies.

Qualified Person: Daryl Hanson, P.Eng. is contracted as a consultant to the Company and acts as the Company’s Qualified Person, as defined by National Instrument 43-101, and has reviewed and approved the technical contents of this Fact sheet.

RESOURCE SUMMARY

Property	Category	Tonnes	Gold g/t	Silver g/t	Copper (Cu) %	Moly %	Gold oz	Silver oz	Cu lbs Millions	Moly lbs Millions
Dome Mountain Mine	Reserve*	135,131	11.2	53.3**	-	-	48,659	231,617	-	-
	Inferred Resource*	113,671	13.6	64.73**	-	-	49,980	237,905	-	-
Big Onion Project	Indicated Resource***	87,100,000	-	-	0.303	0.0084	-	-	581.9	16.1
	Inferred Resource***	8,600,000	-	-	0.269	0.0049	-	-	51	0.9

For more info, see NI 43-101 Technical Reports

*@ 7.9 gpt cut off

** Prefeasibility Study calculates Silver at 4.76 ratio with gold (page 60)

***@ 0.20 cut off





PROPERTY & STOCK INFO

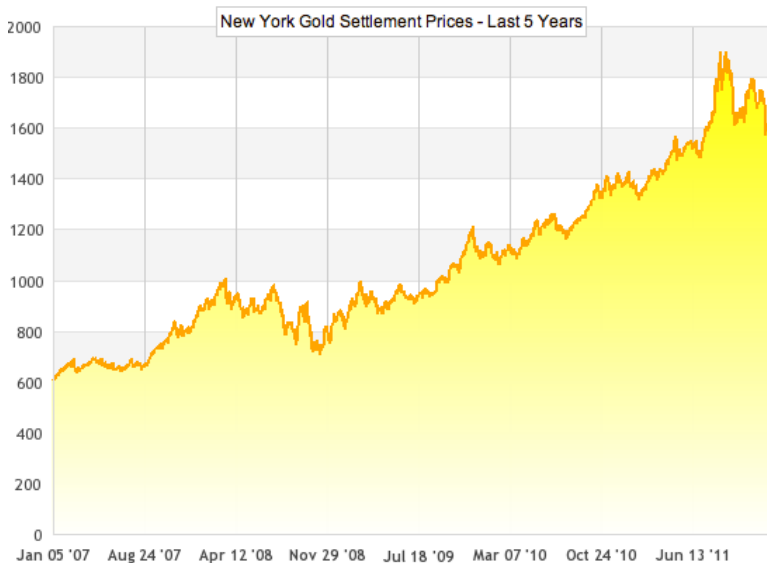
The Dome Mountain Mine* (10,970 hectares)

- 38 km east of Smithers, BC
- High-grade gold/silver mine
- Permitted by the BC Government (mining & environmental permits)
- Infrastructure construction complete
- Gold/silver ore processing (production) scheduled to commence early 2012
- Excellent regional infrastructure
- Prefeasibility Study (economic study) complete
- NI 43-101 Reserves and Resources (see chart on previous page)
- Step-out diamond drilling (2010) intercepted considerable gold and silver mineralization along strike and down dip, indicating significant potential to expand resources
- Deposit still open along strike and down dip
- Numerous additional veins exist on the property providing excellent targets for additional resource expansion
- Company plans to conduct aggressive ongoing exploration and development with the intent of expanding resources

The Big Onion Project (3,206 hectares)

- 16 km east of Smithers, BC
- Advanced exploration stage copper/molybdenum project
- Company has completed nearly 22,000 metres of diamond drilling
- Magnetic and induced polarization geophysical surveys outlined sizable drill targets
- NI 43-101 Resource (see chart on previous page)
- Deposit still open along strike, with numerous drill-ready targets
- Aggressive drill program in accordance with NI 43-101 recommendations planned for near future
- Excellent regional infrastructure

GOLD PRICE CHART - LAST 5 YEARS



Capitalization (January 2012)

Shares Issued:	46,112,574
Warrants:	17,230,098
Stock Options:	100,000
Fully diluted:	63,442,672

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* Gavin Mines Inc. is a wholly owned subsidiary of Metal Mountain and has purchased the Dome Mountain Mine. Gavin Mines will be the operating company for the Dome Mountain Mine.